

H K E

C L T S E

H K L

w

w

w

温州 院

Wenzho

Stock

China)

2 F I A C I A H I G H I G H

2.1 r _ _ _ F _ _ _ _ D t _ _ I _ _ t r _

		F _ r t _ _ t _ J _ _ 30,	
		2021	2020
		(B'000)	(MB'000)
		(_ , _ t)	(_ , _ t)
I N N N -	C	622,811	465,150
		57,665	39,404
		(16,522)	(10,503)
		41,143	28,901
		42,913	36,410
		(1,770)	(7,509)
		A _ t J _ _ 30,	A D _ _ 31,
		2021	2020
		(B'000)	(MB'000)
		(_ , _ t)	(A _ , _ t)
T T T E N -	C	2,410,867	2,248,947
		1,038,771	934,523
		1,372,096	1,314,424
		1,287,559	1,211,846
		84,537	102,578

3 B I E E I E A D K

I 2021, C ID-19 (-)
F

G
G
G

S
w :

I 2021, G ' w w
w , G H ,
H , K H w

; w K H K H
w , w K H B
H w w

H w
H , C ' , K H C H K
w , w
G w . I ,
G ,

L C T H , T N K H , L K H ,
30, 2021, O ' N w 25 (D 31, 2020:
24), I (I
H), 8,328 (D 31, 2020: 7,483).

14 F - H C
F , ,
I

2021, G

. F , G

I

I

G

. T , G

, H , I H & C T E
C H .

L , 14 F - 14
 -
 (支持浙江高質量發展建設共同富裕示範區) , I 14
 C E M H S
 F S 14
 - w G ,
 . I

411 100% C

T G w w : ()
 () w ; () ;
 T w w :

F r t	J, - 30,
2021	2020
(B'000)	(MB'000)
(- , - t)	(- , - t)
576,419	438,886
27,023	19,116
19,369	7,148
622,811	465,150

t r

w

w

G ,

w

,

:

. T G w , w

F r t	J, - 30,
2021	2020
(B'000)	(MB'000)
(- , - t)	(- , - t)

r t - t - r t r

C

G

r , t

C

G

☑ - t

C

G

D

MB576.4

w

G

H

, C

2020,

K

H

H

C ,

K

H ☑

C

H

, w

w

2020. D

☑ ,

w

w

G

2020,

w

37.6%

T w		w		G ' w		:	

D 31.6% MB498.4 2020, 27.7%,
 : () G , - C K
 H , G H , C H , C , K H
 G , w 3.0%. T
 w 86.5% (
 J 30, 2020: 86.3%).

D 29.9% MB78.0 2020,
 w 41.3%. T
 w 13.5% (
 J 30, 2020: 13.7%).

D 32.7% 2020,
 77.7% w (26.8%
 J 30, 2020: 77.0%);
 w 2020, 22.3%
 w (J 30, 2020: 23.0%),
 w : 14.5% (J 30, 2020: 14.2%),
 71.9% (
 J 30, 2020: 78.8%).

C G , w
 , ,
 w : w G , w . T

	F r t J r 30, 2021 2020 (B'000) (MB'000) (- , - t) (T)	
149,254	112,156	
146,561	110,048	
18,892	15,297	
39,899	37,019	
24,513	18,390	
13,396	11,647	
25,132	18,906	
C t r , - - y - t t	417,647	323,463

D ☒ , G , w
 MB417.6 , 29.1% w
 2020. I w : () 33.1%
 ; () 33.2% w
 - 23.5% w ; () -
 () 7.8% w 2020;
 2020, ,
 w .
 F , w
 J 3(88 345.7). T 35.7% ()-20 () TJ
 M70.1)0,

412 Gr. μ r t Gr. μ r t r

Dataset	Model	Configuration	MB
D	G	31.5%	MB168.7
		37.6%	MB158.8

2021	2020
()	()
34.1%	29.7%
4.8%	14.9%
27.5%	26.3%
21.3%	47.1%
27.1%	27.6%

415A *...tr t E - 1 1*

D ☒ ,

G

w , w ,
:

G . T

F r t *...t 1*
Jr - 30,

2021	2020
(B'000)	(MB'000)
(- , - t)	(-)

E	42,156	35,136
D	8,632	5,970
C	2,845	2,406
T	1,226	1,468
	<u>18,076</u>	<u>9,659</u>

- t *...tr t - 1 1*

<u>72,935</u>	<u>54,639</u>
---------------	---------------

D ☒ ,

G

MB72.9

, 33.5%
2020. D ☒ ,

w

w
J 30, 2020: 12.4%).

G w 12.7% (

416 *1 r - D - - t E - 1 1*

D ☒ , G ,

MB11.8 (347.6%

J 30, 2020: MB2.6

),

2020. T

w

w G w 2.0% (
2020: 0.6%), w w : ()

J 30,

G ; w ,
()

I

☒ K H .

41ZF E - 11 t

		F r t J, - 30, 2021 2020	
		(B'000) (MB'000)	
		(- , - t) ()	
I		1,684	2,454
F	()/	(23)	125
B w		(11,674)	(9,165)
I		(6,558)	(4,921)
		(548)	(339)
F - - 11 t		(17,119)	(11,846)

D MB17.1 , 2020, w , w MB5.3 G w MB2.5
w G . I MB1.6
w 2020.

418I t - t I - /(- 11)

		F r t J, - 30, 2021 2020	
		(B'000) (MB'000)	
		(- , - t) ()	
S		(755)	(1,020)
G	-	6,119	
I		-	96
		5,364	(924)

D ☒ , MB5.4 ,
☒ G .

4.1.2 Credit - 11

D ☒ , MB12.0
 (J 30, 2020: MB16.1), 1.9%
 G , (J 30, 2020: 3.5%). A J
 30, 2021 D 31, 2020,
 G MB44.2 MB33.9 , ,
 10.6% 9.5%

4.1.10 - r t I (E - 11)

- -
 T w w - , -
 :

	F r t J 30, 2021 2020 (B'000) (MB'000) (- , - t) ()	
G -	297 30	
	308 535	
N -	605 565	
D -	(973) (2,627)	
	(1,739) (408)	
N -	(2,712) (3,035)	

D MB0.6 , w , - G
D MB2.7 , w , - G
MB1.7
w 2020.

4.1.1.1 I - **E** - 1

D J 30, 2020: MB10.5 MB16.5 (57.3%
w 2020. F
J 30, 2020, w 28.7% 26.7%, .

4.2.F - - 1

4.2.1 I - **t r** 2

A J 30, 2021, MB39.1 (D
31, 2020: MB37.5),
.

4.2.2.A - - 1

424I ~~1~~ ~~t~~ ~~r~~ ~~rt~~ ~~1~~

A J 30, 2021, G (D 31,
2020: MB107.8),
~~1~~ G , ~~1~~ G (,
C J 24, 2021).

425 ~~t~~ ~~r~~ ~~-~~ ~~r~~ ~~t~~ ~~F~~ ~~-~~ ~~-~~ ~~A~~ ~~1~~ ~~t~~ ~~1~~

A J 30, 2021, -
MB57.7 (D 31, 2020: MB57.4). D
~~1~~ , - MB0.3
J F G
.

426 ~~-~~ ~~t~~ ~~-~~ ~~1~~ ~~A~~ ~~1~~ ~~t~~ ~~1~~

A J 30, 2021, - - MB276.5 (MB69.5
D 31, 2020: MB227.6),
- - w G
~~1~~ .

427A ~~-~~ ~~t~~ ~~1~~ ~~1~~ ~~1~~

A J 30, 2021, MB69.0 (MB69.5
D 31, 2020: MB69.6).

428C ~~tr~~ ~~t~~ ~~-~~ ~~-~~ ~~1~~ ~~1~~

A J 30, 2021, MB14.4 (D
31, 2020: MB13.0).

429 ~~t~~ ~~r~~ ~~1~~ ~~1~~ ~~1~~

A J 30, 2021, MB35.8 (D 31,
2020: MB76.6), MB23.3
.

4.3.1 ☒ C t r

T w G :

F r t J 30,	
2021	2020
(B'000)	(MB'000)
(- , - t)	(- , - t)
N	37,316
N	17,799
N	(60,918)
N	(76,436)
N	93,139
N	94,945
	69,515
	36,424

4.3.1 t C G r t r r t A t t

D ☒ , MB37.3 , MB41.1 , MB12.0 MB70.1 , w MB92.0 .

4.3.2 t C I t A t t

D ☒ , MB60.9 , MB83.5 , K H K H , L C H .

4.3.3 t C G r t r F A t t

D ☒ , MB93.1 .

4.3.4 t I t , A t D

T G , J 30, 2021.

4.4 I t - 11

4.4.1 B - B rr 12

A J 30, 2021, w G
MB564.6 (D 31, 2020: MB426.5),
w MB144.9
MB283.0 12 .

4.4.2 C - t - t 12

A J 30, 2021, G w
G .

4.4.3 A 11 t

T G 12 .

4.4.4 1 - t 1

T J 30, 2021, G . A
MB45.1 w w
, w MB227.2 .

4.4.5 F - I 12 t 1

F G , w ,
, T C ,
.

4.4.6 E - r t F, t t - E - t 1

T G , w
HKD MB. T G
.

F J 30, 2021, G
T
C
, w
.

4.4.7 G - r - t

A J 30, 2021, G ,
43.1% (D (31, 2020: 41.6%),
w .

448E ~~2~~ , ~~2~~ , ~~2~~ **r t** ~~2~~

A J 30, 2021, G 3,763 (, D 31,
2020: 3,338). D ~~2~~ ,
()
MB198.1 (J 30, 2020: MB149.5). **T**

6 B E E E

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-

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11 F I A C I A E

11.1 A . . . t

11.1.1 A . . . t

本 公 司 採 用 中 華 人 民 共 和 國 財 政 部 頒 布 的 《 企 業 會 計 準 則 - 基 本 準 則 》 (2006 年 1 月 1 日 起 施 行) 及 其 後 修 訂 的 有 關 規 定 。

本 公 司 採 用 中 華 人 民 共 和 國 財 政 部 頒 布 的 《 企 業 會 計 準 則 第 32 號 - 中 期 財 務 報 告 》 (2006 年 1 月 1 日 起 施 行) 。

本 公 司 採 用 中 華 人 民 共 和 國 財 政 部 頒 布 的 《 企 業 會 計 準 則 第 32 號 - 中 期 財 務 報 告 》 (2006 年 1 月 1 日 起 施 行) 。

本 公 司 採 用 中 華 人 民 共 和 國 財 政 部 頒 布 的 《 企 業 會 計 準 則 第 32 號 - 中 期 財 務 報 告 》 (2006 年 1 月 1 日 起 施 行) 。

11.1.2 . . . t C . . . A . . . t

11211 t r C - t I - t t - t

1
L : C
T
(336,864,754)

F r t	t	J r	30,
	2021		2020
(- , - t)		(	)
	622,811,396		465,150,452
	(454,149,859)		(336,864,754)
	(2,244,722)		(1,999,246)

	Ertragssteuern	Juli 30, 2021	Juli 30, 2020
	(in Mio. €)	(in Mio. €)	(in Mio. €)
4. Ertragsteuern		41,143,150	28,901,235
C			
N		41,143,150	28,901,235
N			
C	w		
N		42,913,178	36,409,947
N	-	(1,770,028)	(7,508,712)
5. Ertragsteuern		41,143,150	28,901,235
A			
A	-	42,913,178	36,409,947
A		(1,770,028)	(7,508,712)
6. Ertragsteuern			
- B (in Mio. €)		0.59	0.50
- D (in Mio. €)		0.59	0.50

1122 I t r C - t t t - t F - - - - t

A E	J - 30, 2021 (- , - t)	D 31, 2020 (A)
C rr - t t t		
C	296,970,557	206,499,564
F	-	
A	372,917,472	321,407,965
	57,506,857	63,435,813
A	17,297,814	11,927,882
I	39,076,028	37,508,471
- t , rr - t t t	<u>783,768,728</u>	<u>640,779,695</u>
- - , rr - t t t		
-	57,749,854	57,404,918
L -	122,971,948	93,726,511
I	-	107,804,936
F	669,724,131	533,743,384
C	12,609,215	134,941,286
- -	276,494,473	227,568,279
I	177,459,129	162,536,728
G w	84,959,992	71,605,598
L -	153,405,333	153,550,840
D	43,126,042	46,576,821
-	<u>28,598,739</u>	<u>18,708,451</u>
- t - - , rr - t t t	<u>1,627,098,856</u>	<u>1,608,167,752</u>
A A E	<u><u>2,410,867,584</u></u>	<u><u>2,248,947,447</u></u>

IABI I IE A D HA EH DE ' F I	Jr - 30, 2021 (- , - t)	D 31, 2020 (A)
C rr - t - - t w	313,000,000	312,500,000
§ N	-	36,080
A	69,012,231	69,573,927
C	14,438,238	12,965,170
E	32,991,649	42,785,133
T	24,678,538	49,046,555
	35,785,120	76,603,400
C	64,262,900	35,540,617
- t , rr - t - - t w	554,168,676	599,050,882
- - , rr - t - - t w		
L - w	232,400,000	110,992,970
L	227,210,276	189,801,284
L -	-	-
☒	-	-
D	9,493,579	9,645,475
D	15,498,566	25,032,439
- t - - , rr - t - - t w	484,602,421	335,472,168
- t - - t w	1,038,771,097	934,523,050
r - r' - t ☒		
§	74,600,300	74,600,300
§	814,055,511	804,566,529
L : T	-	(23,311,144)
§	37,300,150	36,593,229
	361,603,198	319,396,941
- t , ttr , t r - r		
- t r - t ☒	1,287,559,159	1,211,845,855
N -	84,537,328	102,578,542
- t r - r' - t ☒	1,372,096,487	1,314,424,397
A IABI I IE A D HA EH DE ' F I	2,410,867,584	2,248,947,447

1123I t r C - t t t - t C F

	F r t t J - 30,
	2021 2020
(- , - t)	(- , - t)
1_C - r r t t t	
C	
	539,688,900 411,405,749
C	10,297,037 8,311,056
	549,985,937 419,716,805
- t t -	
C	(218,754,957) (174,912,876)
C	(207,867,279) (162,022,960)
	(27,309,627) (14,474,391)
C	(58,738,353) (50,507,831)
	(512,670,216) (401,918,058)
- t t -	
t - r r t t t	
	37,315,721 17,798,747
2_C - r t t t t	
C	- 30,010,000
C	- 96,370
N	
	16,043,548 3,870,905
N	
	14,240,472 -
C	41,676,480 -
	71,960,500 33,977,275
- t t -	
C	(83,456,941) (67,075,009)
	(30,000,000) (15,145,000)
C	(16,771,568) (25,593,510)
N	(2,650,000) (2,600,000)
	(132,878,509) (110,413,519)
- t t -	
t - r r t t t	
	(60,918,009) (76,436,244)

	For the year ended 31st March 2021	For the year ended 31st March 2020
3. Current assets	2,445,056	23,361,500

1124 I t r C - t t t C - r r' E , t

	E , t t t r t t r r t						
	r C t r r t t r r						
	t r r t r r t r t						
B t J r 1, 2021	<u>74,600,300</u>	<u>804,566,529</u>	<u>(23,311,144)</u>	<u>36,593,229</u>	<u>319,396,941</u>	<u>102,578,542</u>	<u>1,314,424,397</u>
N	-	-	-	-	42,913,178	(1,770,028)	41,143,150
C	-	2,445,056	(2,445,056)	-	-	-	-
S	-	5,512,658	-	-	-	-	5,512,658
D	-	-	-	-	-	(15,959,186)	(15,959,186)
C	-	-	25,756,200	-	-	-	25,756,200
	-	1,531,268	-	-	-	-	1,531,268
E	<u>-</u>	<u>-</u>	<u>-</u>	<u>706,921</u>	<u>(706,921)</u>	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(312,000)</u>	<u>(312,000)</u>
B t J 30, 2021 (t)	<u><u>74,600,300</u></u>	<u><u>814,055,511</u></u>	<u><u>-</u></u>	<u><u>37,300,150</u></u>	361,603,198	84,537,328	1,372,096,487

		E					N - T	
		C		L :				
		5	T	5				
B	t J r 21, 2020	<u>75,500,000</u>	<u>824,715,445</u>	<u>(21,721,144)</u>	<u>33,189,321</u>	<u>252,800,715</u>	<u>97,024,925</u>	<u>1,261,509,262</u>
N						36,409,947	(7,508,712)	28,901,235
C							21,771,500	21,771,500
5			3,914,851	(1,590,000)				2,324,851
T	w		(2,253,553)				(1,709,223)	(3,962,776)
				(14,506,364)				(14,506,364)
B							18,385,531	18,385,531
B	t J r 30, 2020	<u>75,500,000</u>	<u>826,376,743</u>	<u>(37,817,508)</u>	<u>33,189,321</u>	<u>289,210,662</u>	<u>127,964,021</u>	<u>1,314,423,239</u>
	(t)	<u>75,500,000</u>	<u>826,376,743</u>	<u>(37,817,508)</u>	<u>33,189,321</u>	<u>289,210,662</u>	<u>127,964,021</u>	<u>1,314,423,239</u>

11.32A - ' - t

T

w :

J 30, 2021

D

31, 2020

3

3 6

6 1

1 2

2 3

3

J 30,
2021
(- ' - t)

D 31,
2020
(A)

61,633,050

54,689,668

3,698,543

9,659,122

2,674,824

4,105,307

269,088

571,326

230,735

252,094

505,991

296,410

69,012,231

69,573,927

11.33 - ' - C t

F r t t
2021
(- ' - t)

J 30,
2020
()

576,419,335

438,885,748

46,392,061

26,264,704

622,811,396

465,150,452

C

417,647,183

323,463,045

C

36,502,676

13,401,709

454,149,859

336,864,754

		F r t t	
		Jr - 30, 2021	
		(- , - t)	
		C T	
		r	
		r t	
T	128,279,902	122,123,406	
	448,139,433	295,523,777	
		<u>576,419,335</u>	
		<u>417,647,183</u>	

		F	
		J 30, 2020	
		(- , - t)	
		C T	
		r	
		r t	
T	101,134,489	86,044,257	
	337,751,259	237,418,788	
		<u>438,885,748</u>	
		<u>323,463,045</u>	

1134E r - r

() B

F r t t		Jr - 30,	
2021		2020	
(- , - t)		(- , - t)	
		T	

() F w J 13, 2018, C\$ 2,460,000 D \$

T

w:

For the year ended June 30,
2021
(in thousands)
T

T

57,665,247 39,403,983

I

25%

14,416,312 9,850,996

T

I

25%

T

(686,539)

C

,

558,238

579,650

F

A

(1,358,322)

(490,212)

D

w

w

3,592,408

440,640

I

16,522,097

10,502,748

11.36D

M 26, 2021,
D

B 31, 2020. T

2020

w
C

J 18, 2021.

M 30, 2020,
D

B 31, 2019. T

2019

w
C

J 18, 2020.

12 DEFI I I

A C B

B H B H C ., L . (北京怡寧醫院有限公司),
A 17, 2015, C w , -w
w

B C

C K H C K H C ., L . (蒼南康寧醫院有限公司),
J 15, 2012, C w , w - w

C K H C K H C ., L . (長春康林心理醫院有限公司),
C w , F 16, 2016, C -w w

C ' K H C ' K H H C ., L . (淳安康寧黃鋒醫院有限公司),
A 16, 2020, C w , -w w

C K H C ., L ., w C, H
H K S E (S C : 2120)

CG C C G C A 14
H K L

D () () C

D S () () C , w
MB1.00 , w
MB w

G H G H C ., L . (溫州怡寧老年醫院有限公司),
N 2, 2015, C w -
w C ,

G w C

H
\$ ()

()

HKD

H K

H K L

H K \$ E

J F

L C H

L K H

L C H

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