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W e K a H a C ., L .
溫 州 康 寧 醫 院 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China)

(S e: 2120)

**ACCEPTANCE BY CHINA SECURITIES REGULATORY
COMMISSION OF
APPLICATION MATERIALS FOR THE PROPOSED
A SHARE OFFERING**

This announcement is made by Wenzhou Kangning Hospital Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated September 1, 2016 and the announcements of the Company dated May 27, 2016, August 26, 2016 and October 17, 2016, respectively, which include, among other things, matters relating to the proposed A share offering by the Company (the “**A Share Offering**”).

The Company has submitted application materials in respect of the A Share Offering, including the A share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and has received a letter of acceptance issued by the CSRC (No. 163784) in respect of the Company’s application for the A Share Offering on December 23, 2016. The A Share Prospectus will be published on the website of the CSRC at www.csrc.gov.cn as and when appropriate.

As the A Share Offering is subject to the approval by the CSRC and other relevant regulatory authorities and may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material developments relating to the A Share Offering. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By Order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC
December 23, 2016

As of the date of this announcement, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. Got Chong Key Clevin.