

I _____ o n _____ n _____ o o h _____ on o k n, o
ho _____ on _____ o o k ok _____ o o h _____ n _____ , nk _____ n _____ , o o ,
o _____ on _____ o n n o o h _____ o _____ on _____ .

I _____ o h _____ n _____ K _____ H _____ C., L., o ho

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DEFINITIONS

In this supplementary circular, unless the context otherwise requires, the following expressions shall have the following meanings.

☛M	h nn n n o h o n o h 201 o on n n h on n l , 201
o o on	h o o on o W n ho K n n n Ho o., L .
o	h o o o o h o n
o n	W n ho K n n n Ho o., L ., jo n o k o n h n h o h , h H h o h h on h M n o o h Hon Kon S o k h n (S o k o . 2120)
o n L	h o n L o h o ' o h n
S	h n S o o on M . n W n h o , M . W n L n
o ()	h o () o h o n
o S ^h ho ()	h ho () o o S ^h ()
o S ^h o Non- n Non- o S ^h	o n h o o n o h o n h no n o M 1.0 h, h h o n n n , o h L , h o S ^h no o n on n o k h n
☛ o ' S ^h ho n o	o ' h ho n o , h h ho h n n S ^h o n on h o h n
☛ n	h on h h h o n h n n S ^h o h n h o h h ☛ o ' S ^h ho n o n o n h h n n S ^h S ^h
☛ n	h n n S ^h h h h o n n o h ☛ o ' h ho S ^h n o n o n h h n n S ^h S ^h
☛ o	h o n n
H S ^h ()	o o n n o n S ^h () n h h o h o n , h no n S ^h o M 1.00 h, h h on h M n o o h Hon Kon S o k h n

DEFINITIONS

H_S h ho ()

Hon Kon

Hon Kon L n

Hon Kon S o k h n

n n S h o S_h
o h n n S_h

n n S_h ()''

n n S_h h n n

L

Lo k - o

n ()''

n h

h ho () o H_S h ()

h Hon Kon S n on o h

h o n n h L n o S on Th S_o k
h n o Hon Kon L , S n , S_n
o o h o o o

Th S o k h n o Hon Kon L

h n n h o h 201 o h o n

Non- n Non- o S_h n n
h n n S_h o on h n
h o h h S_o , S_h ho n o . o n o
h o on n S_h n n S_h n
n n S_h h h S_n h o h h
h o S_h ho n o , ho n n S_h
h n S_h on S_h n h n o on S_h on
o n o h S_h , on , h
- on, . h o n , h h o no h
n n S_h n o k

h o o h n h n h n n
o o on o h n n S_h n o h

M 2 , 201 , n h o h
o o n n n n o on on n n h
n o o on

o o n n o h h n , n
h h h h o , S_h ho n o no o
o (n n no S_o n , , n ,
o h) n o on o h ho o n n
S_h n n h n n S_h , o
S_h h n o h n n S_h S_h

n o n n , o hn (n) onn n
o h on o h h o , n h o n on o h o ,
h n o n h h o on o h
n n S_h n n h h n n S_h

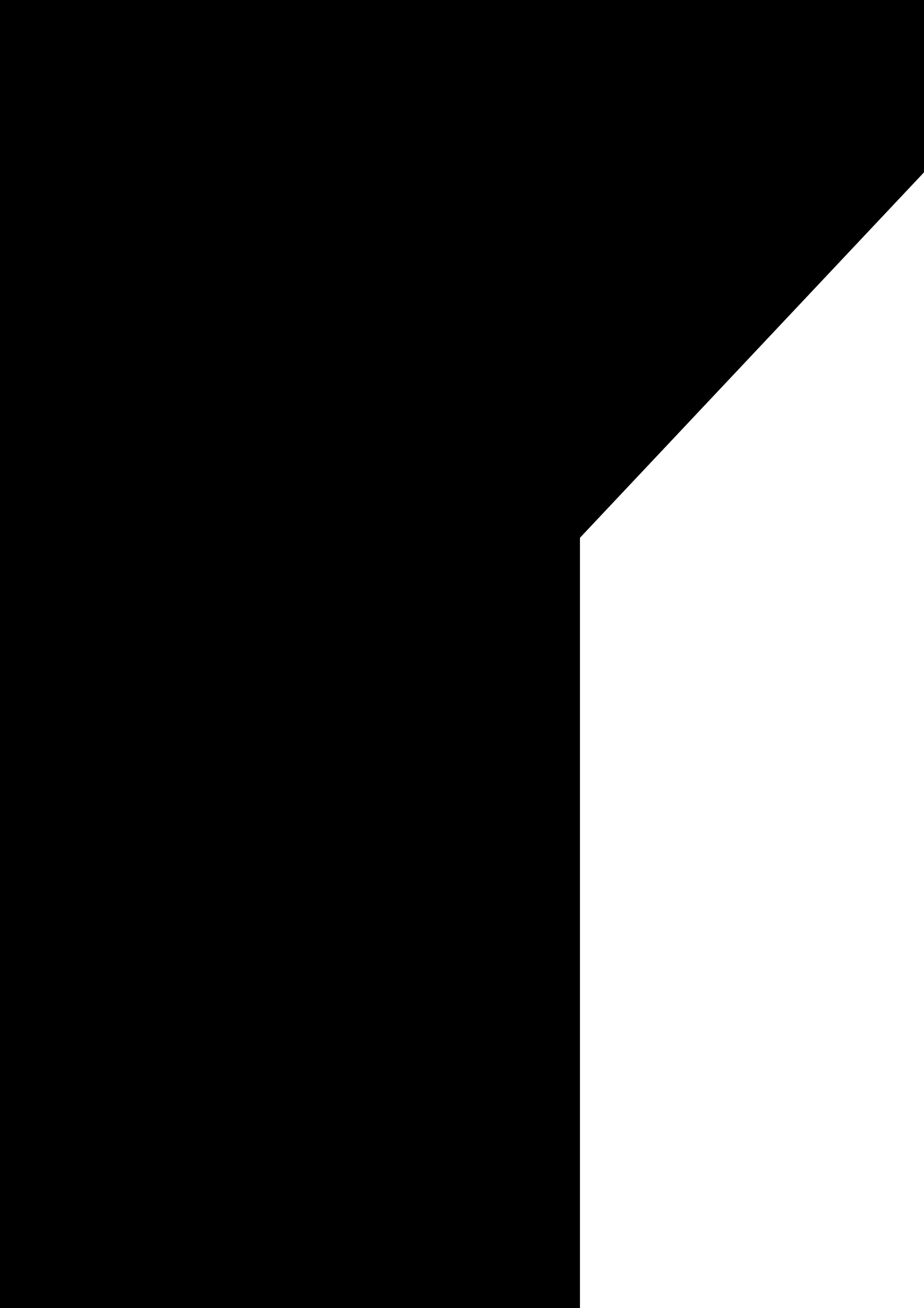
n h o h o n o h h
h o , S_h ho n o

h o , o h n h h , o h o o h
n , Hon Kon , h M
S n on o h n T n

DEFINITIONS

n on o	n on o	n h o o h o n
•M No	h no o on n n h •M o on 2	
	o 2 o h n	
M	n n , h n o n o h o ,	
	o h n	
S •	h n • n n (h 5 l o h	
	o S Hon Kon), n , n o o h	
	o o o	
h () o h	h () o h () o h o n	
S ()		
h ho ()	ho () o h S h ()	
S	h o () o h o n	
o ()		
S o o	h o n , o o	
S		
To S h on	h o n o S h o h o n h n	
	n h S n n o h n h o	
	o	
Un o k n o	h o n h h h n o o h	
	ho o n o on o h n n S h n o	
	h /h h o h h o , S h ho S n o on	
	h on o Un o k n on on n h	
	n n S h	
Un o k n on on	h on on o o h n o k n o h	
	n n S h n o n h o h h	
	o , S h ho n o n h n n	
	S h	
%	n o	

Certain amounts included in this supplementary circular have been subject to rounding adjustments. Accordingly, figures shown as totals in certain table(s) may not be an arithmetic aggregation of the figures preceding them.



LETTER FROM THE BOARD

Th o o h n o o o h h M No n
h n o on on n o n o o k h n o on on h h o o
o o n h o n n o on o o h M.

Th o o n o n n o h o o on o h , h
o o o on o h n n S h o h 201 n h ho on o h o
o h, n o on, S n o h n n S h
on S h ho o o on h M.

II. PROPOSED GRANT OF A GENERAL MANDATE TO THE BOARD TO ISSUE ADDITIONAL DOMESTIC SHARES

n o o h n o h o n o on n o n
o n, o n n n o n , o o o on
n o o o on h M o n h o o n o o h o
(n n no o).

() n n o n n on on n n o h o (o o () ho h
o), j o k on on n h n o h o n, o , o n
h o , n, o o on n on o h o S n h n
o (n o),

() Th n o n o h o o o on on o
n on on o o (h h n o h o o on o
o h) h o h 2,4 0,000 h ,

() Th o ho o o n n n n h n
n h o n n , n n no o h o n S h
o , n h n n /o n (n n n), n o
S h o , o n o o , o n , o o n n
S h h o o S h o n S h ho ,

() Th o ho o n h o o on o h n
, n o o n , , o n o o h
h h n , o , o n o h n , o on n
o n ho n on o o o , o n on h o h o n ,
n n o h n ,

() Th o ho o o n , on h o h o n , o
o n n on o h n o o o ho ,

() Th o ho o n , o ho h n o o
h , n n o o n o n () n () o , n

LETTER FROM THE BOARD

() Th o ho o n h o h o n h
n , n o k o on n n n o h o o on n o
, o h n h ho n , ., n h o on n n
o h o n ho o o h n o .

Th o n on n h no n on h n o h h o
n h n o k o n o , n o o on h o h
o n o S h h h o o o n h n o
h n o . Th R P o h o o n n o h on h h
h o on h M n h o .

() h on on o h n nn n n o h o n ,

() h on o o o 12 on h h o on h n o
o on h M, o

() h o on o on o h ho n h o on n o
o on o h o n n n n .

Th o on h o n n n o n h h o n
L n h Hon Kon L n n on n o o S n /o o h
n o n n ho o o n .

PROPOSED ADOPTION OF THE EQUIT INCENTIVE SCHEME FOR THE EAR 2018

1. D I S

(1) *Purposes*

Th n n S h h n o o h n h o o o n n
o h o n , S h n o h o n ' on - n n n h n ,
n o o on n n n n o onn , o h
n h n , nh n o oh on n o o o o n ,
o h n h o o o h o , n n S h ho '
n , h o n ' n n o h o o h h S k
jo n o o h o n ' on - o n n n h on o h o n '
o n n o on o j . Th n n S h h n o on h
on on o n h ho ' n n o h n o n n
n o o on o on on n n o n h o on o h n , n
on n o o n n n h o n L n h o o on.

(2) *Administrative body of the Incentive Scheme*

() Th n n , h ho o h o n , h on o
on n n o n h n on, o on n n on o h
n n h . Th n n , h n o n ho , ho h
o o h n n n o h n n S h .

n n h n h n h n o h
 n h n, n h o h n h n n h o n o o
 n h n on h on on on n o o h n n S h
 n n . Th n n n on o h o o n S on . ()
 n h h o n h o n h ho , o o h n o n n n
 h n n o h S o o n n h n o ho
 (n n on o h n n o ho n h o o h
 n h o h n o n , on o o n o ho o o
 o n n n h o n ' , on o h n S o o
 n n o o on L o h on n on S o h n n
 o ho n h o o h o n n S o n o n n
), o n n o o h o n o on n n n
 h o n n h n n h o h n n o o h h
 o n on n o , () h n n o n n o h
 o n , h h o n o h o n n n h n
 o h o n n S h ho ho , n () h n o h n n
 S h n h S n o n on h h o o on
 S o h h o on n h o n , j o n .

Th n n h o n h h n no n
 h n on h . W h n 12 on h o Un o k n o o h n n
 S h , h n n o h n h h o o h o on o o n
 S o h on n o L ' P
 n () () o h n n S h .

(c) *List of the Participants under the Incentive Scheme*

Th n on on o h n h n
 h o .

(4) *Description of equity to be granted under the Incentive Scheme*

(a) *Form of equity to be granted under the Incentive Scheme*

To - 2. (n T -2.4 S h)T / n h , - T-5 , h h 1To h , h ,

LETTER FROM THE BOARD

- (c) Amount of equity to be granted under the Incentive Scheme and its percentage of the total share capital of the Company

n o o n 2,4 0,000 S^h n h n n S^h ,
 n n . % o h o n ' o h h L h n S^h , n
 o n n o 4. % o h o n o Non- n Non- o S^h n .
 , 1, 4,0 S^h n n , n n 2. 5% o h o S^h n ' ,
 S^o h S^h L n o n n o . % o h o n
 o Non- n Non- o S^h , n 525, 0 S^h ,
 n n 0. 2% o h o n ' o h h L S^h , n
 o n n o 1.00% o h o n o Non- n Non- o S^h n
 21. % o h o n o S^h o n h n n S^h . S^h

- (5) *Validity period, Grant Date, Locked-up Period and Unlocking Period arrangement of the Incentive Scheme*

- (a) *Validity period of the Incentive Scheme*

Th o o h n n h h 10 o h o o
h M, n n n o n h h n o on o h n n
S h .

- (b) *Grant Date of the Incentive Scheme*

on n o n S o n o h n n o h on n

- (c)
- Locked-up Period of the Incentive Scheme*

Th Lo k - o o h n n S^h n o h n 4 on h ,
o h h n S^h .

Th n n S^h h o n n h o h h h o , h h o n
o h n on h n n . Th n n
S^h n o n h no n , o o h o o n
S^h Lo k - o . U on on, h n n S^h n o h n h
n o h h h o h , n n S^h no o h n n o
n n o n h , n h h no j o h Lo k - o . U on h
o h Lo k - o , n o h , h n o o h
n o k n n S^h .

h n o o n h o h n o n h n n . Th
o n h h o n ' h n h o h h n h
h n n o h n h h n ' n o .

n , h o n ho n n , h n n o h n h
 on n n ' n o o h n n n n o n o n n
 o o n o on (h nn o o h ho) o n o
 h on on n o o on o o h n n n o n
 n on n ho o n o . Tho o n o o o o n o
 h ho n o h n h h o on o o n o o , n o n
 S o o n on h o h o on o o o h n n , h h h
 o o n h n ' n n o h n h n . Th
 n n o h n h h o h n n on h o
 h n ' n . Th n n o h n h on o on h
 o h n h n . on on o h n n on o h
 n h , n h o n n h n n o h n h no n n h
 on on h n h n ' n . Th n n o h
 n h h o h n o h o n n o o , n n n
 o o n , n h o n o n n o h o n , . Th o
 n h h n n n o h n no n n h o n o .

Th n n o h n h n h n n o o n o
 h h h n ' n o h o o n on .

() S^h o n no n o n n , n n n
 n o no n h n n o o h n on h ,

() S^h n h h h h o n n no n o k o
 o o n on o h o n ' o n o
 on n n n n o n on n o n
 h h o on o h n n S^h , n

() S^h n h o on h n n h o on o h n n
 S^h .

Th n n h o n o h o o h n n n
 h h o n h n o h S^h ho , h o n n o .
 n n h o o ho h o n n o n o o ,
 n o n h on k n o h o n , h h o h o o
 k n k h , h on n o h on - o n
 o h o n n h o h n h on o h o n ' o n

LETTER FROM THE BOARD

on n n n n o n on n h .
on on, h n n on o n n h o n ' o onn ,
h o n o h o n ' o n n nh n n o o
o n , n n h h n n o o h o n , n h n o h
h ho o h o n ho .
S

(d) Unlocking Period arrangement of the Incentive Scheme

n n S^h n h n h n o k n on o 4 on h o h
o h S^h n , n n S^h n h n h n o k on n
h ho n h n S^h h n on h h n n
n h n h n n S^h .

() Grant Price of the Incentive Shares and basis for determination

(a) Grant Price of the Incentive Shares

Th n o h n n S^h n h n h M 10.4 S^h ,
Th n o h n n S^h S^h n h n h M 10.4 S^h .
S

(b) Basis for determination on the Grant Price of the Incentive Shares

on h n n o o o on h o n o h o n n
n h n o h ho , h n M 10.4 o n n S^h n
h n n S^h h S^h n n o n h h n o S^h .
(重點激勵、有效激勵) n h o h n n o h
o o n o .

() h n o h o n ' H^h o HK\$40.00 S^h
(n o o M 2.50 S^h), n

() h n o n n S^h n h n h n n .

() Grant Price of the Incentive Shares at a discount or premium

Th n o h n n S^h n h n n S^h n
o 2.22% o h n S^h o n ' H^h , h S^h M 10.4
S^h .

() Granting conditions and Unlocking Conditions of the Incentive Shares

() Granting conditions of the Incentive Shares

n n S^h n o h n h o n on on o
o h o o n on on . n o h o , n n S^h nno n o h
n n o h o o n n n on on no .

LETTER FROM THE BOARD

() on n o h n n S^h , o on o o n on o h
n n h no S^h o o n ,

() h n n h on on h o , n

() h n h n h n n n .

() *Unlocking Conditions of the Incentive Shares*

o h o n on h o n ' n on h
n h o n o k n n n S^h , o h n n o
n o k o o n n S^h o n S^h o h on .

() o n on h o n ' ,

Th n n S^h k h n n n o o h o n o 2021
o n S^h on . h n h o n on on o
h Un o k n on on o h n n h n h o on n
n o k n o. Th o o n on h o n ' . (1)
on h n o n n n h o n ' on o n n
n o h 201 (M 54 .5 on), h o h o h n o
n n n h on o n n n o h 2021
o h h o h 201 h no h n 150%, (2) on h n o
o h ho o h n o n n h on o n n
n o h o n o h 201 (n o M 5 on
n h o non- n o h o n h n o , o n n
n n), h o h o h n o o h ho o
h n o n (n h o non- n o) S^h n h
on o n n n o h o n o h 2021 o h h o
h 201 h no h n 120%.

h nno n n o h on o n n n o h
2021, on h h n o o n n o n h o on n o n o
on o h n , h o o n o n n S^h h n n o k
h n o n o h o o n o .

		S	
		S	
A	S	RMB200,000	
	M	()	RMB200,000
h	o h	o	n
	on	100%	100%
h	on	on	o n
	on	50%	5%
o	h	o h	o n
	on	20%	50%
			0%

LETTER FROM THE BOARD

() The on o n h n

n h o o 201 o 2021, h o n o nn n
o n on o n o n o h o n , , ,
n . h nn n o n on o n n
/ / , h nn n o n o h n o
- 4 - , h nn n o n on o h n
/ , h nn n o n o h n o -
- 4 - .

h on o n - 4 - n h o
on o o 201 o 2021, h n n n o k h n n S h
h h n o k o o n n h n n S h S
n n - 4 - n h o on o o
201 o 2021, h n n n o k h n n S h h h on h
o o n o n o k o n o o .

U - 4 -

N - 4 - 4 -

On	5%
T	50%
Th	25%
o	0%

() *Treatment of locked Incentive Shares*

Lo k n n h h h n n o h n h
on n . Th h S h h - on on o n o n , n
h h n h n n h Lo k - o h
o h h . Th n n h h h no n o k h h n
n h h n o n o L S
P - 4 - n () () o h n n S h .

() *Exit mechanism upon expiration of the Unlocking Period of the Incentive Scheme*

() *Revenue realization of the Incentive Shares held by the Participants*

h n n h h n h o h h o ' h h o n
o n S h Lo k - o n h o on n Un o k n S on on
, h o o n h o h n .

() n h n h n no o n n h o h n n S h
h n h o , h o n h n k n o h n S o h
o n ' h n h n h n h o h h n h o
n n n S h h n h o .

n n on o h n n o h n h
 h n 0 o o h n n o o h h n h h .
 h on ho h n . Th o n o h o n '
 S_h h n h n n o n h o o o h o
 S_n o o n ' h h n h h n h o o on o h
 n ' n S_h n h n h . Th n n h n h
 n n h o n n h n n o o o n o h
 n o on h h n . h n h h n h o n ' S_h ,
 h o o h n o S_h n o h h o n n n h S_n
 o o on o n n S_h n h o h n o
 n k h o h n h n h h h n . o o
 h o h n n h o n n n o ho
 n o n h h n o on o h n h n . Wh n h
 n h n h o n ' S_h o h n M 2 S_h , h
 n n () h S_h o on o o h o n o S_k h
 n n h n M 2 S_h n h. h o
 on o o h n n h n S_h n M 2 S_h
 o h n on , h o n h o n o S_h
 n on n o h n h n h o n n o h
 o on o . Th n h o on o o ho h
 on n o h o ' o h j on. Th
 n n nh n h n n o h n n S_h n o
 n n o on n h n n S_h . Th S_h o on o o h
 o n no o n h h o n ' S_h h h
 S_h o ' S_h ho n o . Th o , h o on h S_h n n
 n S_h on n n o h o n n h S_h ho ho . Th
 n o h n n S_h n h n n S_h S_h M 2
 S_h , h h n on S_h n n o S_h H S_h o h
 S_o n .

() , h n h o , h S_h n o n h n n S_h n h

LETTER FROM THE BOARD

o on o h n h n . Wh n h n h ho n n h o n ' , h n n () h S^h o on o o h o n o k S^h h n n h S^h on n M 2 S^h n h.

Th o n o h o n ' S^h h n h n n o h n h o h o o h o n o o n ' S^h h n h h n h n ' n n h n h . Th n o S^h o h o n h n n h n n o h n h o S^h o o o o no h o o h To S^h on o h n n h n o h n h n /o h n o n o n h n , on o h Hon Kon L n n h o .

() *Transfer of the Incentive Shares to specific targets by Participants*

W h h o n on n o h n n o h n h , h n n h /h n n S^h n n h n h n h o .

Th n ho n o h o h h n n o h n h ho no h n n n o h n o h n h 0 n n n o n n on n o h . Th n o n o n n S^h n n h n h n o n h n h n . Un h on on , h n n o h n h h njo h h o , h n n o h n h h h o , h o h n h njo h h o , o h n on n n o h h , h h n o n n h o o on o h . n o o o, h o o on o h n on h o o on o h on on o h n h h o h n .

() *Liquidation of the general partner's equity interest in the Partnership*

W h n 12 on h on o h Lo k- o o h n n S^h , h o n h h h o M 10.4 S^h n n h n S^h h o h o o n on h n h .

() h n h h no n o h n h n on h ,

() h n n S^h n n o h o h n h nno n o k S^h o h h o n ' o n h no h h o n on o h no h on o on n o n o n on n n h n n S^h , n

LETTER FROM THE BOARD

() h n n h n n h n n o h n n h
n n S h .

Wh n h o n h h n n S h n h n n S h ,
h h h n n S o h S h o h h S .

() **Implementation, granting, unlocking and change, termination procedures of the Incentive Scheme**

() *Effective procedures of the Incentive Scheme*

() Th n on o h on o n h n n S h .

() Th o h h o h n n S h h
n on o . Wh n h o on S h n n S h , h
o ho n o o n .

() h o h on n h o h n n S h , h
o n h nno n h o on o h o .

() Th n n S h n o on h on
o on h S M, n h S h ho ho n o o n .

() *Granting procedures of the Incentive Scheme*

() Th n n o h n h n h n h n h
n o h h n o on o o h .

() Th o n h n No o h n on h n .

() Th n n h n No n n on o h o n o h
o n .

() W h n h o h o n , h n h n
o o n n S h o h o n n h o n
o n o h n S o h o n .

() Th o n n n o h n n S h o n
o h n n n o n n on h S n , n o
n o n , n o S h n , n , o n o n n
h n n o n h n , ..

LETTER FROM THE BOARD

() *Unlocking procedures for Incentive Shares*

o h Un o k n , h o n h on h h h n h
h Un o k n on on . U on on on h o n , n ho h h
Un o k n on on o o n o k n n S h n h on n o n
h h o h n n S h . o S n ho h no h Un o k n
on on , h n n S h h h h h o , S h ho n
o n h S h o n o () () L on o h n S n ,
n n h n h n h n n S h .

() *The amendment and termination procedures of the Incentive Scheme*

() n n o o h n n S h

h o n n n o n h n n S h o on n
h M, h n n h on S n h o . h
o n n n o n h n n S h on n o h
M, h n n h on S n o h M, n h
n on h h n n n h o h n n
S h n o h n n on n h n n o h
o ho h o h n o n n n o h .

() T n on o o h n n S h

h o n n n o n h n n S h o on n
h M, h n on n o on S n h o n
ho o . h o n n n o n h n n S h
on n h M, h n on ho on S h o n
h n n n ho o .

h n n S h on n h n n , n n
S h n S h n n h . Th n n S h n o h
n h Lo k - o o 4 on h o n n S o h h n
h n n S h n o h n o h n h o on n
o h o o 201 o 2021. n ho n
n n n h o n o n h n h o o h
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n n S h n n h h h n o k on n .

Th n n S h h o o o 10 o n h
n n . U S on o h o , h n h h o h
on o n .

LETTER FROM THE BOARD

(10) *Other rights and obligations of the Company/Participants*

() *Rights and obligations of the Company*

() Th o n h h h h o on n h n n S h n
h h o n o n , n n S h
n h h on o n o k h . h n o
h Un o k n on on h n n S h , h o n
h h o on n o k - n n S h S o h n n
o n h h n h n n S h .

() Th o n h h h o h n o o k o h o n
on h n o h o on . h n n o n n
o n h o n h o o h n o on
h , k on n n o on o h o n o n n o o o
on n o n o , h h o o h n
o on o h o n , h o k - n n S h o h n
n on h o o h o .

() Th o n h n n o n o h n on h o
h n n o n h n o on o h n on
o h .

() Th o n n k no o o on n n n o n n o h
o , n n o n n o on , o h n h o h
on o n n S h n h n n S h .

() Th o n h k , , n o o o
n o on o o n n o h n n S h o n o
n n on n o o n , n h h o n
o no on n n , n n on o o on n
o n o n o on n h n n S h .

() Th n h n o on n h , n
on n o o n .

() *Rights and obligations of the Participants*

() n h o h h n o h o on h n h
o n , n h o k n n on , o o on
h , n k on on o h o n o h o n .

() n h o k h n n S h n n n o h o n
o h n o h n n S h .

() S o o n o n h o h o n n .

() n n S h n n n o n o n o h n n
 S h S no o o n h Lo k - o (n n no
 o n , , n , o o).

() n n o h n o h n n S h J o
 n n o n o h n o n o S h on .

() o o on o n o n n n o S^h h
 o n

 n o o o h n n on n n o n

LETTER FROM THE BOARD

() h n n h on o o h o h h h n on

o h n ho ho o on n ho n o h o n , h
o n o on o o h n h n o k n h o n ,
h n h n o h o o h n h h h o
n n o h n h o h h h on n h h h
on on o n h n h n h n h n h .

() *Other circumstances*

h n no o n h h n n ho h o h n
h n on o .

(12) *Miscellaneous*

() Th n n S h h o on n o o h M o h
o n , n

() Th n n S h j o n on o h o .

IV. AUTHORISATION TO THE BOARD OF DIRECTORS TO DEAL WITH, AT ITS ABSOLUTE DISCRETION, MATTERS RELATING TO THE EQUITY INCENTIVE SCHEME OF THE COMPANY

Th o o o o n h o o n ho on o h o on k n o
o h S h ho h M.

(1) o ho h o o n h on n on on o n o
n h n n S h , n o on h n o h
n n S h ,

(2) o ho h o o n h h h n , n
n n n o h n n S h o h o n ,

() o ho h o o o n n n S h o h n h n h
o ,

(4) o ho h o o h n o h n n n o k n o
o n o h h , n n no o n n h
o o on, h n n h n on o h h n n
o h o n n o ' S h ho n o , .

(5) o ho h o o h h h n n o k n on on o
h on on n o h h o o n n h h o
h n on o ,

() o ho h o o h n n h n n S^h n h n
n h n n S^h n o h S^h n o h
h n n on o S^h h , n n no o n n h
o o on, h n n h S^h n on o h h n n
o h o n n S^h o ' h ho n o , .,

() o ho h o o k n n o h S^h n n S^h n o h
n n on n h n o h n S^h o ho on
h on on h h o n o h n o n n h n o
h , n n no o k n o o o n n o k n , n n h
o n on n , n n h Lo k - o n o h
n n ,

() o ho h o o n h S^h n n S^h o h o n ,

() o n, n, n o n n n n on o h S^h n n
S^h n o h n n ,

(10) o o n n nk , o n n , n n , n o h
n o h n on o h S^h n n S^h , n

(11) o ho h o o h n o h n o h n on
o S^h n n S^h , o h n n o n o
h S^h n M n .

Th o o h o ho on h on n h h o h S^h
n n S^h .

A B

Th o o n on o h n on o S^h n n S^h o h
non- n o o S^h h n o h o S^h 2 M 201 .
o h o o h o S^h n on n h S^h n n S^h , non o
h o h n o o n n h n on. Th S^h n n S^h o no
on onn n on o h o n n h 14 o h Hon Kon L n
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LETTER FROM THE BOARD

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o h h n M 10.4 h , n n o 2.22% o h n
o h o n ' H h , h h o n n o h k h ,
() on on o h n n n . Th n n n n o h on h
o k o n n o n on, h n h no n n
on n h .

Th h n n o h h o o h h n n S h , ho
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h , n n o 2.22% o h n o h o S n ' H h . S n h
n n S h o h o n h no n n , o h o o
n n S on, h o n h n k n o n o n h o n ' h
h h h h h o on n o o on h o h h n h o h
no onn h h o n h n h o , no o h n o h
n n S h h n .

n on on, h h h h n h o n
, h h n o h n n o o n .

on n h o o h h n n S h , h on n n o
h h n n S h o ho S o n o n h o on n
o n o h o n . o h o o o on, h o n n n o n
h o o on - n on on. Th o , n o n n n
h h o o no n o on n h h o o n n h
o no , h h n n S h o on o o h
h o o . n h on on o S o n on n n o
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S S C

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D S

M . U N W 1 , 50,250 25.12 % 1 , 50,250 24. 050%

	S	S	S	S
	L	P	D	I
		A	A	A
		P	P	P
		C	C	C
		T	T	T
C	S	S	S	S
D	S			
Shanghai Lianhua Investment Partnership (Limited Partnership)	15,454,100	21.02%	15,454,100	20.00%
M. W. N. Hon	4,500	5.4550%	4,500	5.20%
M. W. N. Lianhua	4,500	5.151%	4,500	5.025%
Shanghai Tianhua Investment Partnership (Limited Partnership)	25,100	4.4540%	25,100	4.00%
Shanghai Qian Gang Investment Management Partnership (Limited Partnership)	25,100	4.4540%	25,100	4.00%
Qingdao Jinshi Hantao Investment Co., Ltd. (Qingdao Jinshi Hantao Investment Co., Ltd.)	2,000	0.01%	2,000	0.21%
N. X. H. K. n				

Notes:

(1) Th n h n h o h o n o h h o ' h ho n o , h S

LETTER FROM THE BOARD

I. Introduction and Purpose

The Board has the honor to inform you that the Board of Directors of the Company has met and discussed the matter of the proposed amendment to the Articles of Incorporation of the Company.

II. Resolution of the Board of Directors

The Board of Directors has resolved that the proposed amendment to the Articles of Incorporation of the Company be approved and that the same be submitted to the shareholders of the Company for their consideration and approval.

The Board of Directors has also resolved that the proposed amendment to the Articles of Incorporation of the Company be submitted to the shareholders of the Company for their consideration and approval.

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V. AGM

The Board of Directors has resolved that the proposed amendment to the Articles of Incorporation of the Company be submitted to the shareholders of the Company for their consideration and approval.

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n S^h ho ho h o h o o o n o n h h
on n h on ho no h .

() h o o o o n o n h h n on n h on
no h n 24 ho o h o n o ho h M o n jo n n
(h C - T), h o o o o o o
o h S^h ho o .

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n n h on o o o on() o n h M No .

S^h ho n h o on n n o h o o o n /o h
o o o no h o n n n o n n on h M o n
jo n n h o .

Th o (n n n n non- o) on h o on
o n h M No o on on n o h ho n h n
o h o n n h h ho ho . o n , h o o n h
S h ho o o n o o h o on o o o h M o n h
S M No .

Zhang, H.
May 2011

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温州

REVISED NOTICE OF THE ANNUAL GENERAL MEETING

B

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(10) To on n o h o o o on o h n n S^h o h
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(11) To on n o h ho on o h o o h, o
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S n, h h on h o Hon Kon h n n
L (.hk n .hk) n h o h o n (.knho . n).

o o h o
K H C., L.
GUAN
Chairman

Zh j n, h
M 0, 201

As of the date of this revised notice, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Mr. LIN Lijun; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. GOT Chong Key Clevin.

Notes:

ATTENDEES OF THE AGM

1. **E** **R** **P** **A** **AGM**

() o o o M . o h o o n n S^h ho ho

REVISED NOTICE OF THE ANNUAL GENERAL MEETING

T R A D E P A T E N T

The following information is provided for the 2011 Annual General Meeting of the Company, which will be held on Friday, 2, 2011 (the "Meeting"). The Company is a public company and is listed on the Hong Kong Stock Exchange. The Company's registered office is at the Hong Kong Trade Development Council, 100, Queen's Road Central, Hong Kong. The Company's principal place of business is at the Hong Kong Trade Development Council, 100, Queen's Road Central, Hong Kong. The Company's website is at www.hktdc.com.

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4. C R M H S P F D

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H_S h o o h S o n o o W n , n 20, 201 o
Mon , n 25, 201 (o h n). n o o o h o o n n , H
h ho h o h h o n h n o n h h
o n ' h o H_S h o 4. 0 . . on T , n 1 , 201 .

5. M

() Th M no o o h n on o k n . h ho ho n h M
h h o n n n o o on n .